



INTER-AMERICAN DEVELOPMENT BANK (IDB)

S&P: AAA/Stable/A-1+ / Moody's: Aaa/Stable/P-1

Improving lives in Latin American and the Caribbean

01/2022

INVESTOR HIGHLIGHTS

» IDB 2022 Borrowing Program kicks off with 5-year USD Global Benchmark in January

The new [USD3.5 billion 5-year Global benchmark](#) maintained the tradition of an early start to the Borrowing Program which is estimated at USD22 billion for this year. This transaction allowed the IDB to capture strong demand from high-quality investors globally with over 95 accounts, including central banks/official institutions and bank treasuries.

| Bond | USD3.5 billion 5-year |
|----------------------|--------------------------------------|
| Pricing Date | 06-Jan-22 |
| Settlement Date | 13-Jan-22 |
| Maturity Date | 13-Jan-27 |
| Coupon (S.A.) | 1.500% |
| Coupon Payment Dates | 13 January and July |
| Re-Offer Spread | UST 5 year + 8.28 bps (SOFR MS + 22) |
| Lead Managers | BMO/BofA/Citi/RBC |
| ISIN | US4581XOEB05 |

With about 18% completed as of January, IDB plans to fulfill the remaining program with a combination of issuances which may include trades in USD, GBP, CAD, AUD, NZD as well as other currencies.



» Financing Sustainable and Inclusive Growth with record approvals for climate-related operations

With USD19.5 billion in project financing for Latin America and the Caribbean region, [the IDB group delivered in 2021 the second-highest approval level of its history](#). Almost 40% of approvals went to small and vulnerable countries.

The IDB launched its [Amazon Initiative](#) and approved around USD4.5 billion for climate-related operations, the highest amount ever. Nearly 70% of projects included climate change components while 75% addressed gender inequality issues.

Growth opportunities in the region also opened in areas including digitalization, nearshoring and supply chains.

» New Environmental and Social Policy Framework (ESPF) Launched

In effect last quarter of 2021, the new [ESPF](#) sets world-class standards IDB projects will need to meet to protect people and the environment as part of its commitment to help achieve sustainable development in the Latin America and the Caribbean region.

The IDB is the [first multilateral development bank with a stand-alone standard on gender equality that explicitly includes protections for people of diverse sexual orientations and gender identities](#). This reinforces the IDB's commitment to gender and diversity for economic recovery of the region.

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