

# **HOW TO ACCESS YOUR BENEFITS SUMMARY**

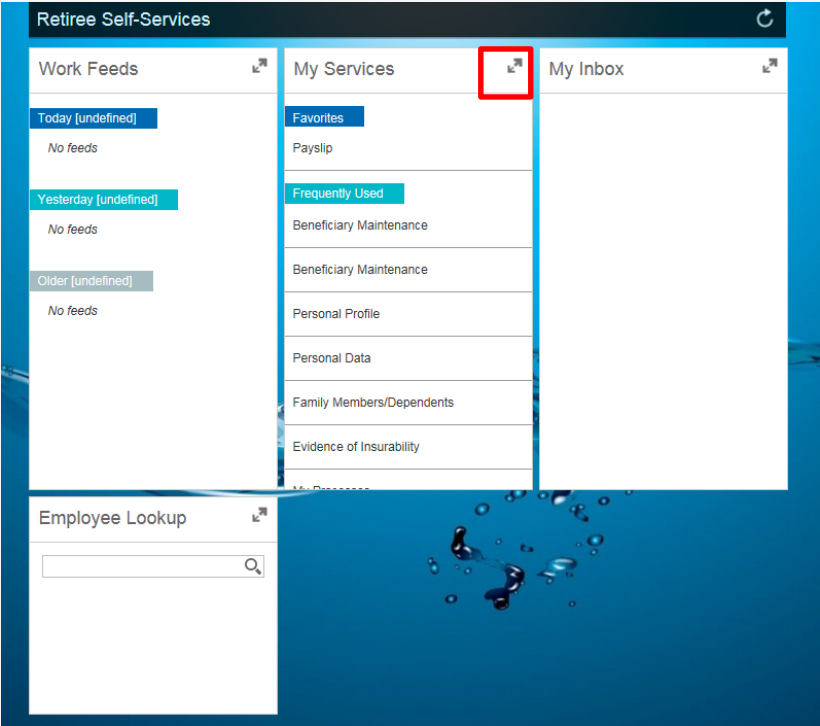

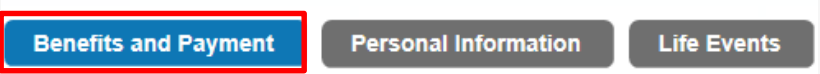
IDB RETIREE SELF-SERVICES



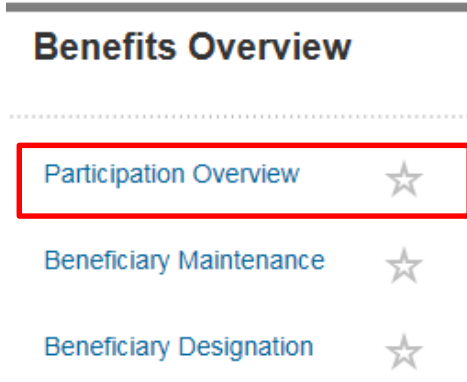
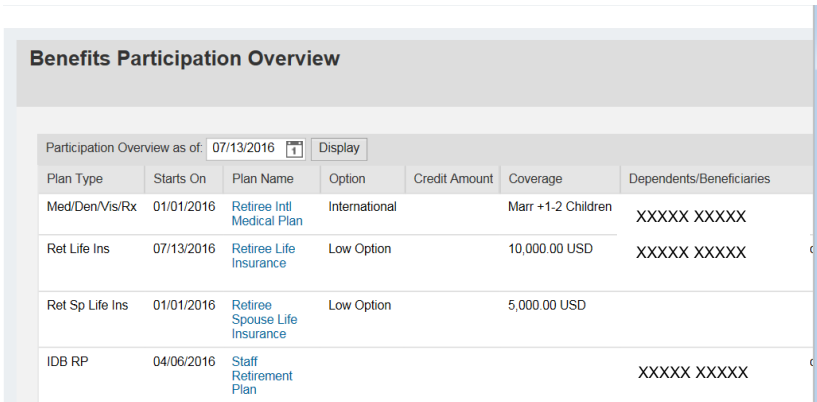
## Objective

- ✓ To be able to view the benefits of the retiree through the Retiree Self-Services.

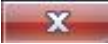
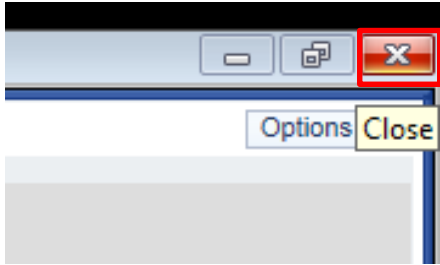
# ACCESSING THE SUMMARY OF YOUR BENEFITS

Instruction	View
<p>1) Go to “My Services” and click</p> 	
<p>2) Click</p> 	

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<p>3) Go to “Benefits Overview” and click “Participation Overview”.</p> <p><i>(You can also click on the star ★ to add “Participation Overview” to your Favorites, which can be found on the first page of your Retiree Self-Service right below “My Services”).</i></p>	 <p><b>Benefits Overview</b></p> <p>Participation Overview ★</p> <p>Beneficiary Maintenance ★</p> <p>Beneficiary Designation ★</p>																																			
<p>4) On this page, you will be able to view the summary of your benefits and verify if the information is correct.</p>	 <p><b>Benefits Participation Overview</b></p> <p>Participation Overview as of: 07/13/2016 <input type="button" value="Display"/></p> <table><tr><th>Plan Type</th><th>Starts On</th><th>Plan Name</th><th>Option</th><th>Credit Amount</th><th>Coverage</th><th>Dependents/Beneficiaries</th></tr><tr><td>Med/Den/Vis/Rx</td><td>01/01/2016</td><td>Retiree Intl Medical Plan</td><td>International</td><td></td><td>Marr +1-2 Children</td><td>XXXXX XXXXX</td></tr><tr><td>Ret Life Ins</td><td>07/13/2016</td><td>Retiree Life Insurance</td><td>Low Option</td><td>10,000.00 USD</td><td></td><td>XXXXX XXXXX</td></tr><tr><td>Ret Sp Life Ins</td><td>01/01/2016</td><td>Retiree Spouse Life Insurance</td><td>Low Option</td><td>5,000.00 USD</td><td></td><td></td></tr><tr><td>IDB RP</td><td>04/06/2016</td><td>Staff Retirement Plan</td><td></td><td></td><td></td><td>XXXXX XXXXX</td></tr></table>	Plan Type	Starts On	Plan Name	Option	Credit Amount	Coverage	Dependents/Beneficiaries	Med/Den/Vis/Rx	01/01/2016	Retiree Intl Medical Plan	International		Marr +1-2 Children	XXXXX XXXXX	Ret Life Ins	07/13/2016	Retiree Life Insurance	Low Option	10,000.00 USD		XXXXX XXXXX	Ret Sp Life Ins	01/01/2016	Retiree Spouse Life Insurance	Low Option	5,000.00 USD			IDB RP	04/06/2016	Staff Retirement Plan				XXXXX XXXXX
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5) To go back to your main menu, please close the window by clicking on the  icon.	

- **Recommended browsers:**

Internet Explorer 11.0 and Google Chrome for  
PC Windows

Safari for Mac/Apple

More user guides and video tutorials at:

For PC Windows:

<https://www.iadb.org/en/retirees/how-to-use-the-retirees-self-services%2C20483.html>

For Mac Users:

<https://www.iadb.org/en/retirees/how-to-use-the-retirees-self-services%2C20484.html>