HOW TO UPDATE YOUR CONTACT INFORMATION

IDB RETIREE SELF-SERVICES



User Guide for PC/Windows

Objective

✓ Update or add contact information through the Retiree Self-Services:

- Postal address
- Cellphone number
- Email address

Please, keep you contact information updated in the system.







| Instruction | View |
|--|---|
| Go to "Personal Information" and choose "Personal Profile". | Personal Information |
| (You can also click on the star 🔶 to add "Personal Profile" to your Favorites, which can be | Beneficiary Maintenance 😾 |
| found on the first page of your Retiree Self-Service right below "My Services") | Personal Profile |
| | Personal Data |
| | Family Members/Dependents |
| 4.1) To change your postal address, go to " Addresses ". | Addresses |
| 4.2) Click on the <i>icon to edit your information.</i> | Home Street Name: 4.2) City: Telephone Number: |



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Instruction View 5.1) To update your street name, click on Edit Home "Street Name" field and write the correct 5.6) Save and Back Save X Cancel address. * Country: USA 5.2) To update your city, click on the "City" field Communication and enter the correct city. Address 5.5) Telephone: Care Of: 5.3) To update the state, display the "State" House Number: 5.1) menu v and choose the correct one. Street Name: Address Line 2: 5.2) * City: **5.4)** To update your postal code, click on the 5.3) State: "Postal Code" field and write the correct zip Postal Code: 5.4) code. 5.5) Click on the "Telephone" field to add the correct house phone number. 5.6) Click Save and Back

Please note that the "Country" field is not editable. If you need to change the country, please contact <u>vpf/srp@iadb.org</u>

| Instruction | View |
|--|---------------------------------------|
| 6) You will receive this message and return to your "Personal Profile". | Data saved successfully |
| 7.1) To add your email address, go to "Communication". | |
| 7.2) Click Add . | Cell Phone |
| | |
| 8) Select "Personal E-Mail Address". | Personal E-Mail Address Cell Phone |



| Instruction | View |
|---|----------------------------------|
| 9.1) Click on the " E-mail " field and add your email address. | Add Personal E-Mail Address |
| 9.2) Click Save and Back. | 9.2) Save and Back Save X Cancel |
| | Communication Data |
| | 9.1) *E-mail: |
| 10) You will receive this message and return to the " Personal Profile " page. | Data saved successfully |
| 11.1) To add your cell phone number, go to "Communication" and click Add . | Personal E-Mail Address |
| 11.2) Select "Cell Phone". | Cell Phone 11.2) |



| Instruction | View |
|--|---|
| 12.1) Enter your cell phone number. 12.2) Click Save and Back . | Add Cell Phone Save and Back Save Cancel 12.2) Communication Data * Cell Phone: 12.1) |
| 13.1) You will receive a message stating that your data saved successfully and return to the "Personal Profile". 13.2) Once you are on the "Personal Profile" page, verify if all the changes you made are correct. | Personal Profile Image: Sub Objects the Bank Information Versonal ID Image: Subjects the Bank Information |



| Instruction | View |
|--|-------------------------|
| Additional tips: | Communication |
| To edit your email or cell phone number, click the pencil 🧪 . | Personal E-Mail Address |
| To delete an email or cell phone number, click the trashcan | Cell Phone |
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Need help on how to access or navigate your Retiree Self-Services? **More user guides and video tutorials at:**

www.iadb.org/RetireeSelfServices

Recommended browsers:

Internet Explorer for PC/Windows Safari for Mac/Apple

